

# Woodridge Capital Growth

Woodridge Capital Portfolio Management  
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## Strategy Description

Woodridge Capital Growth is a separately managed quantitative strategy investing in publicly traded US equities. WCG implemented this non discretionary system in March of 2010. WCG employs a proprietary trend following methodology combining market sentiment with fundamental price analysis. The system favors stocks with strong sales growth, high return on equity and strong price momentum. While WCG can be short or in cash as the model dictates, WCG has a long bias as markets trend up most of the time.

## Firm Background

Woodridge Capital Portfolio Management was formed in June 2006. The company is a Registered Investment Advisor, with \$150 AUM. The company is owned by the four founding principals; Roger C. Davis was a Senior Vice President of Investments at UBS prior to the formation of WCPM; likewise, Danny C. Williams was a Vice President of Investments at UBS, as was Clark Smith; Barry C. Smith served as the President of Trustmark Financial Services Broker Dealer prior to founding an RIA in 1998.

## Maximum Drawdown & Recovery

|       | Amount | Peak    | Months | Trough  | Months | Recovery |
|-------|--------|---------|--------|---------|--------|----------|
| WCG   | 19.51% | Apr '11 | 8      | Dec '11 | Open   | Open     |
| SP500 | 16.26% | Apr '11 | 8      | Sep '11 | Open   | Open     |

## Return

|              | WCG     | SP500  |
|--------------|---------|--------|
| Year to Date | (1.40%) | 2.12%  |
| 12 months    | (1.40%) | 2.12%  |
| Inception    | 18.40%  | 11.49% |

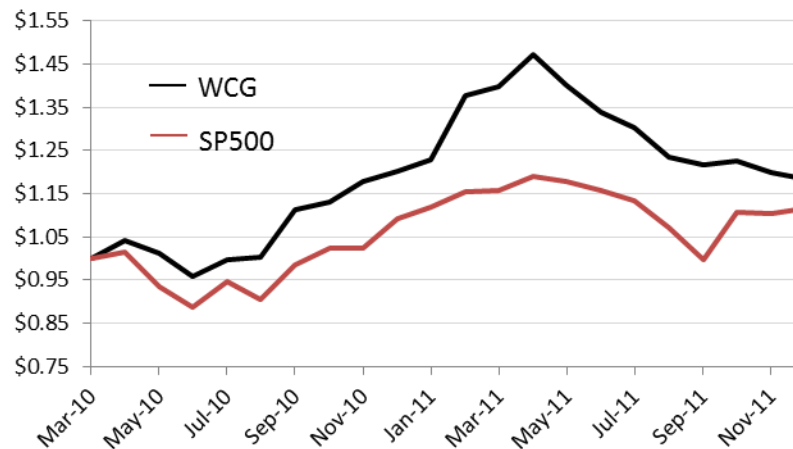
## Monthly Stats

|            | WCG    | SP500  |
|------------|--------|--------|
| Months     | 21     | 21     |
| Up         | 11     | 12     |
| Down       | 10     | 9      |
| Profitable | 52%    | 57%    |
| Average    | 0.91%  | 0.64%  |
| Ave. Gain  | 4.09%  | 4.06%  |
| Ave. Loss  | 3.32%  | 3.92%  |
| Best       | 11.95% | 10.93% |
| Worst      | 5.43%  | 7.99%  |
| Best 12    | 41.30% | 30.69% |
| Worst 12   | 1.40%  | 1.15%  |

## Monthly Performance

|      | JAN   | FEB    | MAR   | APR   | MAY   | JUN   | JUL   | AUG   | SEP    | OCT   | NOV   | DEC   | YTD    | SP500 |
|------|-------|--------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|--------|-------|
| 2011 | 2.38% | 11.95% | 1.67% | 5.13% | 4.69% | 4.43% | 2.65% | 5.43% | 1.24%  | 0.61% | 2.05% | 1.38% | 1.40%  | 2.12% |
| 2010 |       |        |       | 4.11% | 2.80% | 5.17% | 3.84% | 0.56% | 11.22% | 1.54% | 4.11% | 1.38% | 20.08% | 9.18% |

Growth of \$1.00 invested in Woodridge Capital Growth



Returns for the WCG strategy are before investment advisory fees and are represented by a single proxy account. The proxy account selected is the first to be managed with the above strategy and therefore has the longest track record. Gross return was used rather than net return because account fees can vary according to size and other factors.

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