

Woodridge Capital Growth

Woodridge Capital Portfolio Management
 800 Woodlands Parkway • Suite 201 • Ridgeland, MS 39157 • P 601 957 6006
 Roger C. Davis • roger.davis@woodridge-capital.com • F 601 957 6986

Strategy Description

Woodridge Capital Growth is a separately managed quantitative strategy investing in publicly traded US equities. WCG implemented this non discretionary system in March of 2010. WCG employs a proprietary trend following methodology combining market sentiment with fundamental price analysis. The system favors stocks with strong sales growth, high return on equity and strong price momentum. While WCG can be short or in cash as the model dictates, WCG has a long bias as markets trend up most of the time.

Firm Background

Woodridge Capital Portfolio Management was formed in June 2006. The company is a Registered Investment Advisor, with \$150M AUM. The company is owned by the four founding principals; Roger C. Davis was a Senior Vice President of Investments at UBS prior to the formation of WCPM; likewise, Danny C. Williams was a Vice President of Investments at UBS, as was Clark Smith; Barry C. Smith served as the President of Trustmark Financial Services Broker Dealer prior to founding an RIA in 1998.

Maximum Drawdown & Recovery

	Amount	Peak	Months	Trough	Months	Recovery
WCG	19.51%	Apr '11	8	Dec '11	Open	Open
SP500	16.26%	Apr '11	5	Sep '11	Open	Open

Return

	WCG	SP500
Year to Date	2.57%	4.48%
12 months	(1.21%)	4.22%
Inception	21.44%	16.49%

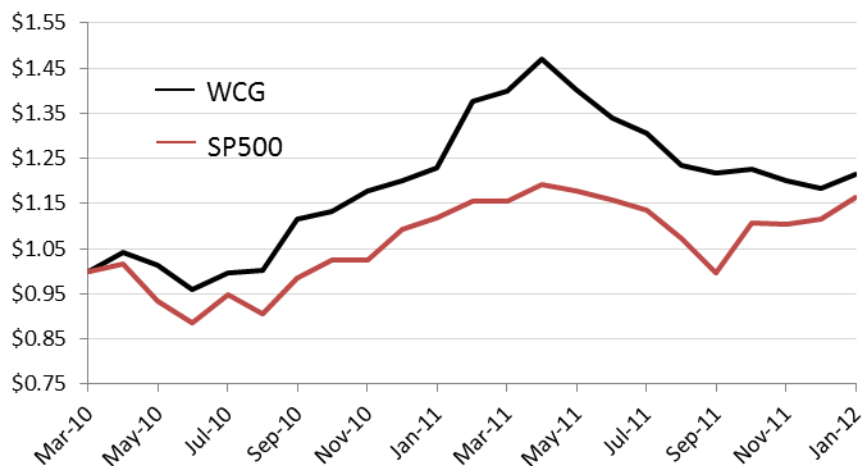
Monthly Stats

	WCG	SP500
Months	22	22
Up	11	13
Down	11	9
Profitable	50%	59%
Average	0.99%	0.82%
Ave. Gain	3.97%	4.10%
Ave. Loss	3.32%	3.92%
Best	11.95%	10.93%
Worst	5.43%	7.99%
Best 12	41.30%	30.69%
Worst 12	1.40%	1.15%

Monthly Performance

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD	SP500
2012	2.57%												2.57%	4.48%
2011	2.38%	11.95%	1.67%	5.13%	4.69%	4.43%	2.65%	5.43%	1.24%	0.61%	2.05%	1.38%	1.40%	2.12%
2010				4.11%	2.80%	5.17%	3.84%	0.56%	11.22%	1.54%	4.11%	1.38%	20.08%	9.18%

Growth of \$1.00 invested in Woodridge Capital Growth



Returns for the WCG strategy are before investment advisory fees and are represented by a single proxy account. The proxy account selected is the first to be managed with the above strategy and therefore has the longest track record. Gross return was used rather than net return because account fees can vary according to size and other factors.

All information contained herein is for informational purposes only and does not constitute a solicitation or offer to sell securities or investment advisory services. No new account will be accepted unless and until all regulatory requirements have been satisfied.

All material presented is compiled from sources believed to be reliable. However, accuracy cannot be guaranteed.

Past performance is not indicative of future results. Investing in securities involves risk of loss if the purchased securities decline in value. Money invested in securities is not guaranteed against such loss by any governmental or non-governmental organization.